



Dan Jones  
1245 Cardenas Lane El Prado NM 87529  
720 849 5967 EmbracingCeremony.com  
Dan@EmbracingCeremony.com

## **Name Change after Marriage**

*Links to forms you will need to fill out*

Internal Revenue Service – change of name/address (same form)

<http://www.irs.gov/pub/irs-pdf/f8822.pdf>

Passport – this is the starting point and will then link you to necessary forms

[http://travel.state.gov/passport/correcting/ChangeName/ChangeName\\_851.html](http://travel.state.gov/passport/correcting/ChangeName/ChangeName_851.html)

Social Security Card – complete instructions and necessary form

<http://www.ssa.gov/online/ss-5.pdf>

*Things to include on letters to financial institutions, medical practitioners, membership organizations, insurance agents, etc.*

- State that, “As a result of my marriage on Month, day, year I am requesting you update your records to reflect the change in my name.”
- Your current name, as the recipient has it on record
- Your account number
- Date of birth and/or social security number if appropriate
- Your new name
- Your new (or current) address including zip code
- Your phone number(s) and best time to reach you
- Reference that you are enclosing a copy of your marriage certificate

The following, listed in suggested priority, are the typical places you'll need to change your name. Not all will apply and you'll add some others. This is a starting point. If you complete the driver's license and social security administration first it will help you complete the remaining changes.

Entity	Account #	Address	Phone	Website	Date	
					Submitted	Completed
Social Security						
Driver's License						
Passport						
Bank (checking)						
Bank (savings)						
Investment Broker						
Retirement Broker						
Mortgage						
Auto Financing						
Credit card 1						
Credit Card 2						
Credit Card 3						
Credit Card 4						
Auto Registration						
Voter Registration						
Medical Records						
Library Card						
Membership Cards						
Grocery Cards						
Cell Phone						
Home Phone						
Electric/Gas						
Cable						
Water						
Subscriptions						
Memberships						